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LLP
LAWYERS

E-Filed on 4/8/08

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13 Attorneys for USACM Liquidating Trust

14 **UNITED STATES BANKRUPTCY COURT**
15 **DISTRICT OF NEVADA**

16 In re:
17 USA Commercial Mortgage Company,
18 USA Capital Realty Advisors, LLC,
19 USA Capital Diversified Trust Deed Fund,
20 LLC,
21 USA Capital First Trust Deed Fund, LLC,¹
22 USA Securities, LLC,² Debtors.

23 Case No. BK-S-06-10725-LBR
24 Case No. BK-S-06-10726-LBR
25 Case No. BK-S-06-10727-LBR¹
26 Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining
Sixth Omnibus Objection of the
USACM Liquidating Trust to Proofs
of Claim Based, in Whole or in Part,
upon Investment in the One Point
Street, LLC – HFA North Yonkers
Loan**

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

21 **PLEASE TAKE NOTICE** that an Order Sustaining Sixth Omnibus Objection of
22 the USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, upon
23 Investment in the One Point Street, LLC – HFA North Yonkers Loan [DE 6078] was
24

25 _____
26 ¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.

LEWIS
AND
ROCA

LAWYERS

1 entered on the 1st day of April 2008, a true and correct copy of which is attached hereto as
2 Exhibit 1.

3 RESPECTFULLY SUBMITTED April 8, 2008.
4

5 **LEWIS AND ROCA LLP**
6

7 By /s/ RC (#006593)
8 Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

9
10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, US Mail, postage prepaid, on
13 April 8, 2008 to the parties listed on
Exhibit A to the attached order.

14 /s/ Christine E. Laurel
15 Christine E. Laurel
Lewis and Roca
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